# DOES PREVENTION STAND A CHANCE? THE BATTLE AGAINST HARMFUL INDUSTRIES

Emeritus Professor Mike Daube AO Hon DSci FPHAA FFPH Faculty of Health Sciences, Curtin University

No conflicting interests

Acknowledgements – many colleagues (especially with slides!)



The West Australian (Dean Alston)



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## The Observer Homelessness

#### Jamie Doward

Sun 7 Feb 2016 11.02 AEDT







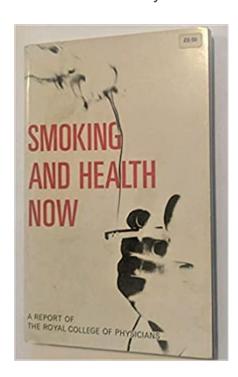
# Shelter and the slums: capturing bleak Britain 50 years ago



Childrens' bedroom Manchester 1971. Photograph: Nick Hedges for Shelter

## **About ASH**

Action on Smoking and Health (ASH) is a public health charity set up by the Royal College of Physicians to end the harm caused by tobacco.















### Canberra Times, May 7 1981

# Mild messiah of the world's lungs

\*PLEASE stop me if I'm becoming pompous", Mr Michael Daube said politely two or three times during Gang Gang's talk with him.

"Did you know that 15,000 Australians die prematurely each year from smoking-related illnesses?" he asked. "In the UK" there are 50,000 deaths, in the USA 300,000.

"In Britain, 50 million working days are lost each year through smoking-induced sickness. This is four times the number of days lost through strikes".

The concern of Mr Daube, a British crusader in a blue pin-striped suit, is the lungs of the world.

Pushing away the used ashtray between us, he explained his visit to the sertously. This ban had to accompany a campaign to lower smoking levels throughout the community.

The medical profession came in for the next broadside: "If they lobbled as



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SMOKING AND HEALTH

Monthly Report 310: December 1983

A: UNITED KINGDOM

4 65

#### a) Smoke signal

It was briefly reported in the Daily Mail and the Sun of 2 December that the Government was to launch a campaign to stop children smoking. The Junior Health Minister, John Patten, was to meet shopkeepers' representatives in an effort to prevent sales of cigarettes to youngsters under sixteen. He told MPs that 'special efforts' were also to be made to make children aware of the health risks in smoking.

#### b) A Government health warning

In the Observer on 4 December, an article by Adam Raphael, Political Editor, raised 'some disturbing questions about the cosy relations that exist between government and the tobacco industry'. He noted that on the same day as the Government was condemned by the Royal College of Physicians for failing to prevent 'an avoidable annual holocaust' of 100,000 premature smoking deaths, the Junior Minister of Health, Mr John Patten, met a delegation from FOREST. 'Mr Patten's choice of FOREST... as a suitable body to meet casts a revealing light on the Government's real attitude towards smoking and health. Its complicity with the tobacco industry in perpetuating an epidemic that kills prematurely one in every young male smokers (sic) is rarely seen in its stark, true colours.'

He went on to say that 'another revealing chink of light came recently' with the rejection of Mr Mike Daube as a new head of public affairs for the Health Education Council because he was unacceptable to Ministers. 'As a former very energetic director of the anti-smoking campaign, Action on Smoking and Health, he was no friend of the cigarette manufacturers. And there is considerable evidence to suggest that the tobacco industry lobbied hard within the department in a determined attempt to block the appointment'.

### **AFL Ladder**

AFL	_ Ladd	er									
RANK		TEAM	TO WIN	Р	W	L	D	F	Α	%	PT
1	]b-	COLLINGWOOD	\$4.50	9	8	1	0	822	634	129.7	3
2		MELBOURNE	\$4.75	9	7	2	0	962	670	143.6	2
3		BRISBANE	\$0.00	9	7	2	0	896	708	126.6	2
4		PORT ADELAIDE	\$15.00	9	7	2	0	831	741	112.1	2
5	$\triangleright$	ST KILDA	\$26.00	9	6	3	0	719	595	120.8	2
6		BULLDOGS	\$17.00	9	6	3	0	695	678	102.5	2
7	<b>&gt;</b>	GEELONG	\$6.00	9	5	4	0	940	737	127.5	2
8		ADELAIDE	\$17.00	9	5	4	0	842	736	114.4	2
9	<b>(b)</b>	CARLTON	\$26.00	9	4	4	1	736	711	103.5	1
10		ESSENDON	\$41.00	9	4	5	0	811	790	102.7	1
11		GOLD COAST	\$81.00	9	4	5	0	731	720	101.5	1
12	<b>&gt;</b>	FREMANTLE	\$67.00	9	4	5	0	760	775	98.1	1
13		RICHMOND	\$34.00	9	3	5	1	709	712	99.6	1
14		SYDNEY	\$26.00	9	3	6	0	775	793	97.7	1
15	-	GREATER WESTERN SYDNEY	\$151.00	9	3	6	0	723	847	85.4	1
16	]]))-	NORTH MELBOURNE	\$1001.00	9	2	7	0	584	928	62.9	1
17		WEST COAST	\$1001.00	9	1	8	0	615	1016	60.5	4
18	lle-	HAWTHORN	\$1001.00	9	1	8	0	540	900	60	-

## THE LANCET



Volume 401, Issue 10383, 8-14 April 2023, Pages 1229-1240

Series

# Commercial determinants of health: future directions

Prof Sharon Friel PhD <sup>a</sup> ∠ ⋈, Prof Jeff Collin PhD <sup>b</sup>, Prof Mike Daube BA <sup>c</sup>,

Anneliese Depoux PhD <sup>d</sup>, Prof Nicholas Freudenberg DrPH <sup>e</sup>, Prof Anna B Gilmore PhD <sup>f</sup>,

Paula Johns MS <sup>g</sup>, Amos Laar PhD <sup>h</sup>, Robert Marten PhD <sup>i</sup>, Prof Martin McKee DSc <sup>j</sup>,

Melissa Mialon PhD <sup>k</sup>

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### PREDATORY INDUSTRIES

- 1. Predatory industries (defined as industries that knowingly sell harmful products with aggressive and extensive marketing, often targeting children, young people and vulnerable population groups)
- 2. Selling and marketing addictive products
- 3. Investing massive sums in marketing
- 4. Engage with governments to drive the policy agenda
- 5. Run by people who know exactly how much harm their products cause
- 6. Master survivors
- 7. Similar defence arguments
- 8. It's all about personal responsibility
- 9. Recent focus in both on developing new, addictive products, designed to get young people hooked

# Contemporary marketing of gambling

The full range of direct and indirect advertising, promotion, sponsorship, incentives, public relations, lobbying, and donations that are strategically used by the gambling industry to promote its products, gain publicity, attract new customers, shape social and cultural attitudes, and build corporate and product image and support.

Thomas, S, van Schalkwyk, MC, Daube, M, Pitt, H, McGee, D & McKee, M 2023, 'Protecting children and young people from contemporary marketing for gambling', Health Promotion International, 38(2), p. 1-14.

### PREDATORY INDUSTRIES -SIMILARITIES

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## Philip Morris/Miller Brewing CEO briefing book, 1996

#### **FOR**

Drinks industry education programs

Emphasis on illicit drugs and "the root causes of dysfunctional behaviour"

Advertising tax deductibility

Voluntary advertising guidelines

Advertising in all media; sports sponsorship; marketing targeted to ethnic and other minority communities

Enforcement of drunk -driving laws — but driving at levels up to .17 BAC

#### **AGAINST**

Lower BAC levels
"Don't drink and drive" message
Legislated or any other restrictions on advertising, sponsorship, any other promotion
Increased excise duties
Strong enforced labelling
Any limits on availability
Significant government spend on public education
Association of alcohol concerns with illicit drugs

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"The industry annually grants millions of dollars to foster and develop a wide range of sports at all levels. The damage that would be done to these sports without this support is almost impossible to calculate. In fact, it would be true to say that the income derived from this sponsorship is essential to their survival."

# Someone could end up stumping our cricket.

The 'anti' lobby argues that tobacco advert The 'anti' tobby argues that tobacco advert-ising encourages young people - kids - to smoke. Rubbish, I say. Kids start smoking for a variety of reasons, but one of them is not because the words 'Benson and Hedges Company' are our cricket.
They're trying to force State Parliament to pass a law banning all tobacco advertising the results of best summed up by his latest book, "The Inside Edoo", displayed on cricket ground fences. Extracts from "The Instife Edge" (Chapter Treftire - United) Sensites .

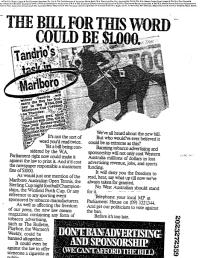
(Chapter Treftire - United) Sensites .

(billabet mod distributed by Landdown Fram. Tophery, Day for rollsass in Outsides, 1923. Don't let a small group of people bully "The Inside Edge": you into the banning of tobacco advertising If you care about the future of our "There has been much huffing and puffing about to ricket, and your freedom of choice, do cricket. Let me say right from the out Call your local MP at Parliament louse on (09) 322 1344. Cicket in Australia has, in my estience, never been in a healthire proince, never been in a healthire prohappy state of agins is the tremendout 
financial countbation from the 
Balf pour more than a 
million dollars a year into cricket 
in this country. Without it, the game 
would suffer. And it would suffer 
most any grass-roots level. 
most any grass-roots level. 
where of the country is 
would have to take a pay out or cricket. Cricket in Australia has, in my exn use on (09) 3221344.

And get our politicians to ote against the ban.

Without your help, would have to take a pay cut or cricket administration at all levels would have to take a cut in dividend. Either way, it would upset the app Cricket itself would suffer, all the down to the basic development level.

> THINK Is it best for the West?



#### Brian Gapes, Director. **Tobacco Institute of Australia**

#### **ADVERTISING BAN THREATENS BUSINESS** FREEDOM IN WESTERN AUSTRALIA

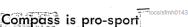
If this move succeeds it will affect not only the tobacco companies, ability to market a legal product but also the viability of many smaller businesses which service the tobacco industry. Cinemas, outdoor advertising contractors, sporting promoters, printers, sign-writers and media publishers will lose revenue and almost certainty jobs. And all the retailers who sell cigarettes and

lobacco will lose something equally as important — their right to run their own businesses as they

If an advertising ban will virtually purper the names of tobacco companies and their brands from marketotace. Front of sale matters all courters, sitcered suppenses puce tells, noted all blands oppositions of promotional material will not be permitted. This amounts to direct intervention in the way a retained nooses to display his product for sale. Previous alterings to ban tobacco-advertising have called lines of up to two thousand odolfar a daylor fire display of any tobacco related promotional material—even for injents, pipes and other accessiones. Although an advertising ban will not result in any overall decrease in smoking, simply because advertising does not impel people to take up smoking, it will make it very difficult for the manufacturers to promote their brands in open competition and consumer choice will be limited.

We believe that basic commercial freedoms are threatened by the proposed tobacco advertising war unmer that pass; commercial mediums at inframented by the proposed lobacic advertising who wish to impose their views upon others. The total country country medium that for those who wish to impose their views upon others. The total country country medium that for those who wish to impose their views upon others. The total country of the country of the country of the choice — the freedom for mature people to make up their own minds about whether they wish to smake or not the treedom for our industry from artist all sepail your manufactured and sold product and the freedom of retailers to offer this product to mose who wish to buy it. The Totalco industry has made known its weeks to all Members of Parlament.

If you share our concern about the infrusion upon basic freedoms which this ban represents, may lougest that you contact your local MP at Parliament House or record your concern in a letter to the Premier and the Leader of the Oppositions.



#### Someone's trying to bully innocent West Australians.

Right now, a vocal minority is trying to pass the bully act on every rising unemployment and inflation, West Australian.

They're trying to force our State Parliament to pass a law banning all tobacco

than having to push around innocent

Don't let a small group of people bully you into a ban on tobacco advertising in the West. advertising. It's something no West Australian should stand for If they have their way with the ban, any hopkeeper caught displaying even a cigarette poster could be punished with a fine, and given a criminal record which will stand against his name forever

And that's just for starters. It'll be more like living in Russia than good old Western Australia. In one fell swoop, this vocal minority will be killing our freedom of choice in the West.

Call your local MP at Parliament House on (09) 322 1344. And get our politicians to vote against the ban.

THINK.
Is it best for the West?

#### Someones putting the pressure on our sport.

If a socal minority has its way, sport as we know it in Western Australia could be builty you into a ban on tobacco as the state of the country of the country of the country of the western to pass a law banning all obseco adversing in the West.

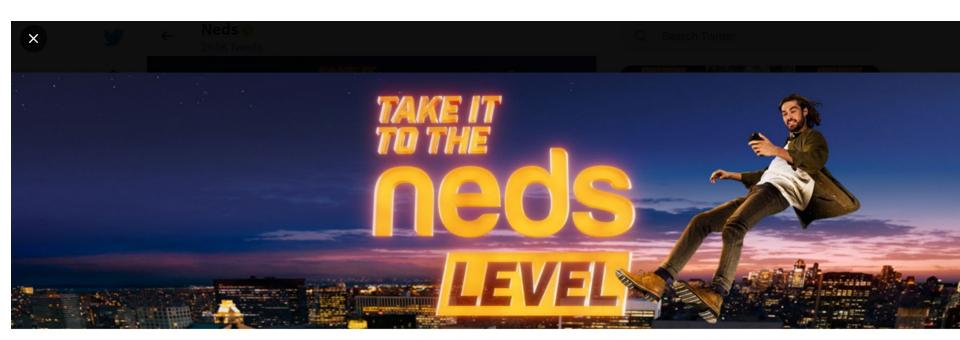
If you may be about the future of our sport and your freedom of choice, so the state of the work the winned Perth
Cup, the Dunhill WA.
Golf Championships,
the Benson and Hedges
Pacing Cup, the Peter
Jackson Darts Championship, or the Mariboro Holden
Dealer Team in the Wanneroo
Motor Besin Championships
Motor Besin Motor Racing Championship Imagine no more Test cricket in Perth, no more one day Internationals,

Is it best for the West?

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#### IMAGINE WHAT YOU COULD BE BUYING INSTEAD.

For free and confidential support call 1800 858 858 or visit gamblinghelponline.org.au

## BRITISH MEDICAL JOURNAL

LONDON SATURDAY SEPTEMBER 30 1950

#### SMOKING AND CARCINOMA OF THE LUNG

PRELIMINARY REPORT

BY

#### RICHARD DOLL, M.D., M.R.C.P.

Member of the Statistical Research Unit of the Medical Research Council

ANT

#### A. BRADFORD HILL, Ph.D., D.Sc.

Professor of Medical Statistics, London School of Hygiene and Tropical Medicine; Honorary Director of the Statistical
Research Unit of the Medical Research Council

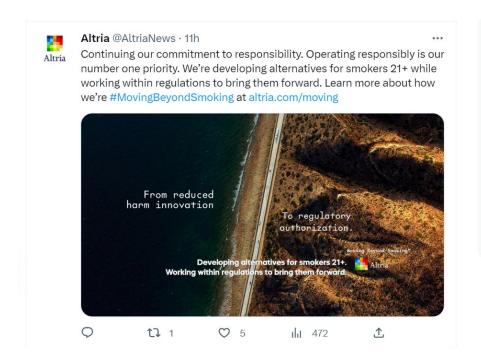
In England and Wales the phenomenal increase in the number of deaths attributed to cancer of the lung provides one of the most striking changes in the pattern of mortality recorded by the Registrar-General. For example,

whole explanation, although no one would deny that it may well have been contributory. As a corollary, it is right and proper to seek for other causes.

Done

# Tobacco CEOs testifying to US Congress





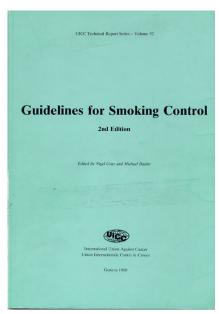


Philip Morris International: Delivering a Smoke-Free Future

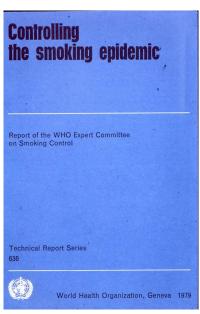
"PMI.....aims to enhance life through the delivery of seamless life experiences".



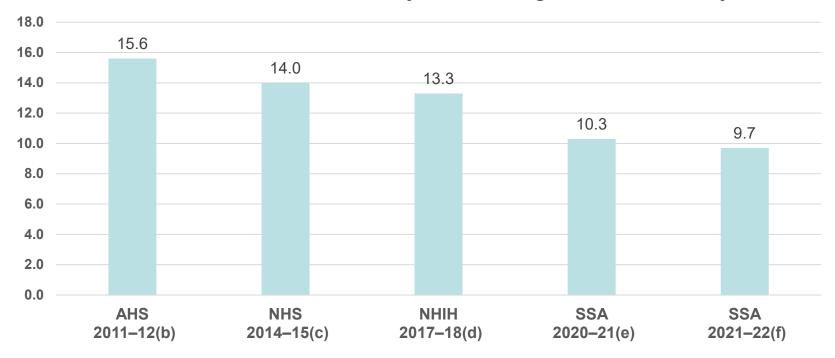
# We have known the action needed for forty years





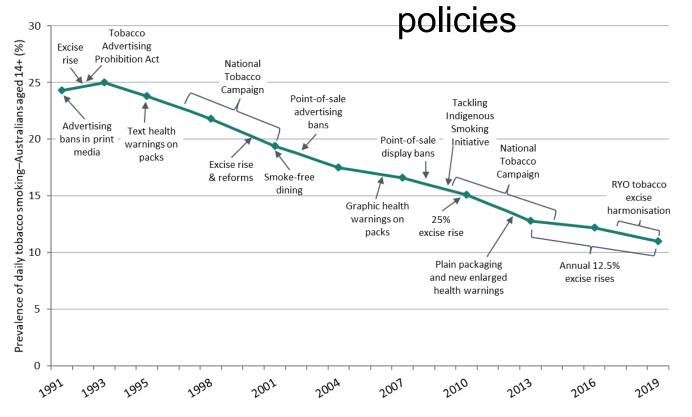


## Prevalence of daily smoking, ABS surveys



- (a) Smoker status analysis excludes chewing tobacco, electronic cigarettes (and similar vaping devices) and smoking of non-tobacco products.
- (b) Australian Health Survey (AHS) 2011-12.
- (c) National Health Survey (NHS) 2014-15.
- (d) National Health Survey and Survey of Income and Housing Survey (NHIH), 2017-18
- (e) Smoker Status, Australia 2020-21, includes data from the National Health Survey (NHS) 2020-21, General Social Survey (GSS) 2020, Survey of Income and Housing (SIH) 2020-21, Time Use Survey (TUS) 2020-21 and National Study of Mental Health and Wellbeing (NSMHW) 2020-21. Data for these surveys was collected during the COVID-19 pandemic, primarily via online, self-complete forms. The 2020-21 pooled smoking data is considered a break in series, and reflects the specific time point only. For more information, see Methodology.
- (f) Smoker Status, Australia 2022, includes the National Health Survey (NHS) 2022, Survey of Disability Ageing and Carers (SDAC) 2022, Survey of Income and Housing (SIH) 2021-22 and National Study of Mental Health and Wellbeing (NSHWB) 2021-22.

Prevalence of daily smoking vs major tobacco control



# Some key learnings from tobacco

- 1. Advocacy works
- 2. We know what needs to be done
- 3. Coalitions with consensus, evidence-based positions
- 4. Keep finding new ways to get the message across
- 5. Focus on kids our primary concern
- 6. Public education works if properly done
- 7. Control all forms of industry marketing through legislation (The Scream Test and the Smile Test)
- 1. Learn about, oppose and expose the vectors
- 2. Credit those who make it happen.
- 3. We can achieve the impossible





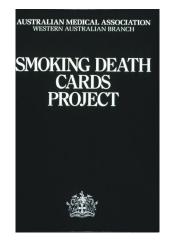
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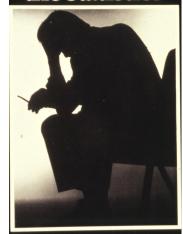
















Smoking and Disease





# The campaign against plain cigarette packs.

### **Guess who's pulling the strings.**

The se-called Allance of Australian Retellers was created last month so global tobacco companies can pump a reported \$5m into an od companies, Australia's Introduction of plann agreeting peckaging. Both Coles and Woodworths humselfy distanced thermelves from it. Even the spokesperson for the common doublead the float week.

The offs say plain pedaging wor't work. But if it wor't work, why spend millions hoodwriking the Australian public with a share organization opposing it? Plain pedaging will stop children taking up the hold. It will not

A public health message suppor











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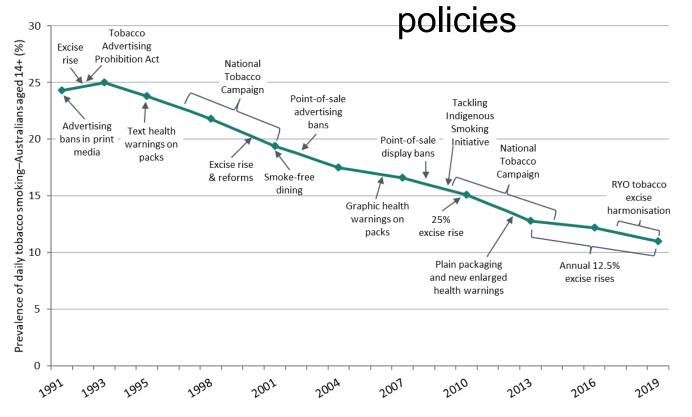
# We don't get legislation without legislators



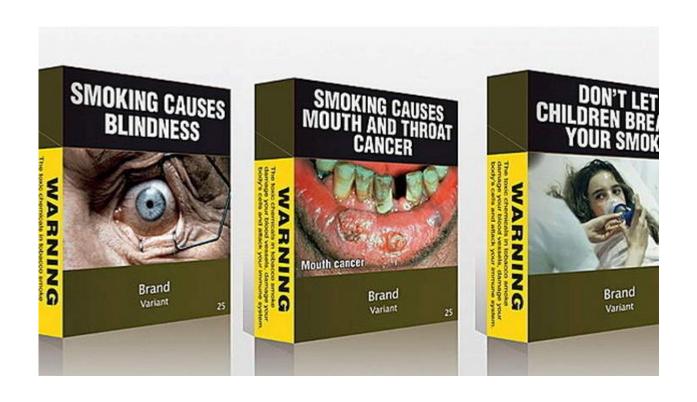
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Prevalence of daily smoking vs major tobacco control



## FROM DECEMBER 2012





## **Lung Cancer**

journal homepage: www.elsevier.com/locate/lungcan

https://www.elsevier.com/locate/lungcan

Lung cancer mortality in Australia in the twenty-first century: How many lives can be saved with effective tobacco control?

Qingwei Luo<sup>a,b,\*</sup>, Julia Steinberg<sup>a</sup>, Dianne L. O'Connell<sup>a,b,c</sup>, Xue Qin Yu<sup>a,b</sup>, Michael Caruana<sup>a</sup>, Stephen Wade<sup>a</sup>, Francesca Pesola<sup>d</sup>, Paul B. Grogan<sup>b,e</sup>, Anita Dessaix<sup>f</sup>, Becky Freeman<sup>b</sup>, Sally Dunlop<sup>a</sup>, Peter Sasieni<sup>d,g</sup>, Tony Blakely<sup>h</sup>, Emily Banks<sup>i</sup>, Karen Canfell<sup>a,b</sup>

## Highlights

- Quantified the number of lung cancer deaths averted in Australia through tobacco control.
- Almost 2 million lung cancer deaths have already been prevented over the period 1956–2100.
- Lung cancer will continue to be a significant public health concern in Australia.
- Achieving zero smoking by 2025 would result in 360,000 more lung cancer deaths being averted by 2100.
- Highlighted the urgent need for more effective and targeted tobacco control strategies to be implemented.



Australia is ranked 20th in the world for per capita expenditure on preventive health<sup>(2)</sup> 19 20 21

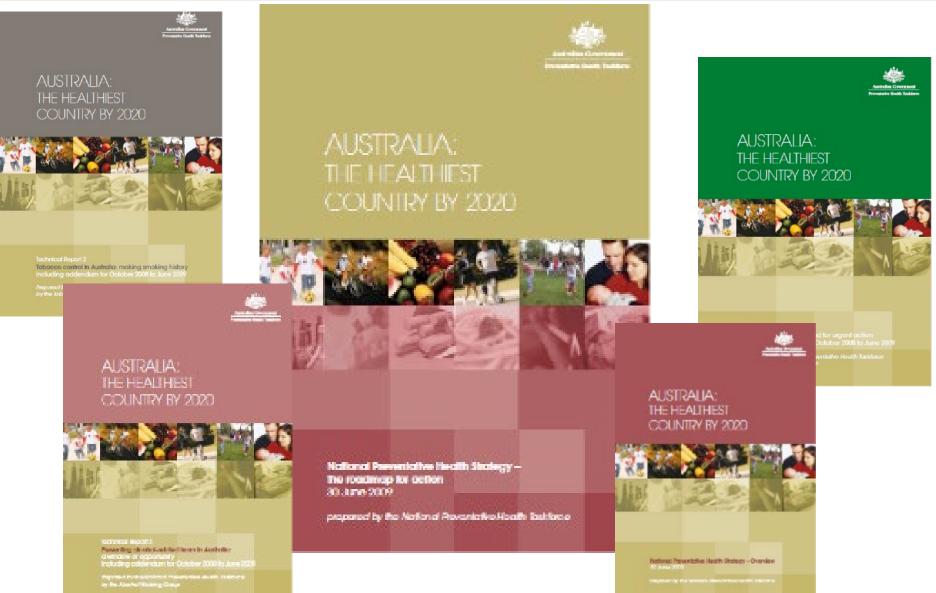
We call on all Australian governments
to commit at least 5% of the
health budget to Health Promotion
and Illness Prevention.

INVESTMENT in a skilled and competent HEALTH WORKFORCE is vital (1,2)

Infographic references available at AHPA® www.healthpromotion.org.au







## 2010: The best year for tobacco control

By Mike Daube

Posted Wed 12 Jan 2011 at 8:57am, updated Thu 6 Feb 2020 at 6:21am



# Imperial Brands, June 2016 (Results Centre)

Australia: Market Opportunity
Despite regulatory headwinds



#### Context

- Darkest market in the world
- GDP growth since early 1990s
- Low unemployment, inflation
- High wage economy



## **Opportunities**

- · Customer resilience
- · Consumer affordability
- · High barriers to entry
- · Population growth

16 | Imperial Brands Investor Day | June 2016

Data Source: Trading Economics

"Australia is the darkest market in the world, and from a distance it's easy to get dispirited by that."

## FOUR HURDLES

- Action fatigue
- Complacency
- New government failure to follow up
- Resurgent industry







# **ASH director attacks** substitute cigarettes

The launch next July of two brands from Gallaher which use a tobacco substitute, with the announcement from two other cigarette firms that they too have marketing plans for cigarettes using a percentage of substitute wood cellulose, has led Action on Smoking and Health's director, Mike Daube, to say that the type of advertising for the product "worries the hell" out of him.

Government's White Paper

BUNTER COMMITTEE DESIGN ON TORACCO SUBSTITUTES. First to be approved Two Silk Cut brands

Appertisement to prompt be to an all relations of the first that the administra-tions of the street William programmes.

Printer of the countries of the countries of the design of the countries o Sili Car Extra Mile

(and safer) cigarette, when over 70 per cent still smoke a cigarette in the middle tar range according to Government figures.

Gallaher, when approached would not comment on its plans for the brands. Imperial Tobacco and Carreras Rothmans said they were in the market. Imperial Tobacco says that its marketing philosophy "tended towards new brands" rather than adapting the

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to

Douglas Stuart interviewed Mike Daube of ASH. He pointed out that the Government had accepted lass than half the recommendations on preventive medicine put forward by a Parliamentary Sub-Committee. In particular, it rejected one for a ban on advertising. Was the Government dragging its feet over this issue? Mike Daube thought that it was and had been doing so for some time. The proposal had occurred in various contexts - one by the Royal College of Physicians in 1962, and again this year; by the Expenditure Committee of the House of Commons; by the World Health Organisation; and by the British Medical Association. Moreover, the White Paper was not just about smoking: it was a re-affirmation of a commitment to preventive medicine.~ yet it did not include perhaps the single most important step to reduce the largest avoidable hazard to health in this country. He thought that this was due to a lack of political nerve in the face of opposition from a major industry. In My minu whom aircrette adventising was bonned in July 1076 cigarette s

Report No. CJ. 810. Transmitted on Jimray Young Show an infringe of a manufa Date. 20th November 1978. Time. 11.30 & Short Title Cigarette Smoking Survey.

## ASH 'appalled' by expansion / grants to cigarette companies

rific roasting over its ambiat attitude to smoking. e it resolutely campaigns ist cigarette consumption, ntinues to give expansion

ts to manufacturers. fter last month's award of nillion to Gallaher Ltd for ifications to a Belfast facthe Department of In-

y now appears to be on oint of giving £5 million to eras Rothmans Ltd as part £20 million investment in nymoor, County Durham. oth cases, several hundred

are involved. spokesman for Carreras

Government seems set for an industrial development area.'

Under the terms of the 1972 Industry Act, the normal Government grant in a special development area such as Spennymoor is 22 per cent of the cost of new buildings and machinery - £5 million in the Carreras Rothmans case.

Action on Smoking and Health director Mike Daube is 'appalled' at the news and contrasts the £1 million of Government money currently being spent each year on anti-smoking campaigns with the huge sums being doled out to the

tobacco giants.

He said: 'The Gallaher and to take the matter further.

paigns since the Royal College of Physicians report in 1962.

The Government has got its wires crossed. It is quite absurd that the Government should be spending money to promote health on the one hand, while on the other it is spending far

more to damage health.' In Mr Daube's view, the grants show 'that the political muscle of the tobacco industry. is greater than the Department

of Health.' ASH has already discussed the Gallaher grant with Minister of State for Health Mr Roland Moyle, but now plans

cigarettes talk about tudes of is Mike Daube Health. as I say, fewer

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## CAMPBELL-JOHNSON LIMITED

16 Bolton Street, London, W1Y 8HX 01-499 5511

#### SMOKING AND HEALTH

Synopsis of Press, Radio and Television Coverage Received

Wedneslay, 17th March, 1976

#### A: NATIONAL

ASH and Imperial advertisements

Mike Daube, executive director of ASH, is reported to have just lodged a complaint under the new cigarette advertising code about Imperial Tobacco's recently launched More brand cigarete advertising. Rule 2, clause ii of the Code, which came into effect at the beginning of this month, says that "Advertisements should not encourage people to smoke more. . ."

(Times, 17th March)

#### CAMPBELL-JOHNSON LIMIT

16 Bolton Street, London, W1Y 8HX 01-499 5511

SMOKING AND HEALTH

Synopsis of Press, Radio and Television Coverage companies' drives to increase their markets in the Third Worlebruary - Monday, 21st February now is to control and eventually eliminate the tobacco habit

Publication on smoking (totally irresponsible)

A new booklet prepared by Philip
Morris (Europe) to reassure those
in the retail tobacco trade that links in the retail tobacco trade that links hetween smoking and lung cancer heave not been established, has have not been established, and the caused a furner amount of the caused as furner a

have not been established, has caused a turore among antismoking campaigners. Sometime Daube, dreef of ASH
Mike Daube, dreef of ASH
ACION on Sheating and totally has seen on smoking and totally has seen on smoking and totally it twists and distorts the truth of the state of the seen of the s

it imists and distorts the fruth and quotes selectively in desperate, attempt to deny the evidence, he says.

He has sent a copy to Mr.
Roland Moyle, the Minister for
Health, hoping the Government
Health, soome sort of action.

will take some sort of action.

It is this sort of thing that strengs them there is ease for tougher legislation on tobacco advertising. Daube the strength of Ronald Raven, one of Britain's leading cancer specialists, is also leading cancer to bacco companies worried by the tobacco companies the chief World world by Third World

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#### - 2 -RADIO AND TELEVISION

Smoking and Children

erviewed on local radio after t the best ways of getting th young children. He said that the health risk: one "rather among primary schoolchildren smoking caused cancer but only it was harmful to health. "T ich" would not do: new method a lot of evidence that child nan ever before, it also seem trendy to give up at 15 or

Theraly



## Products (national)

# 14-17yo ever vapers (n=995) Disposable 76% Refillable with a pod 9% Refillable with eliquid 15% Other 1%

18-24yo current vapers (n=9	
Disposable	77%
Tank or mod	10%
Pod device	11%
Heated tobacco product	2%

"but the non-nicotine ones, no one buys them because they don't give you head spins, so they are pointless. It's almost like wasting money." – Jay\*, 17yo, ever vaper

"imagine you are eating a lolly, but instead of eating it you're like inhaling it." — William\*, 17yo, ever vaper













# Flavoured, nicotine, easy and fun, cheap





## Why young people vape?

- Flavours
- Fun
- Nicotine
- Product marketing
- Social media
- Social norms
- Mental health
- Addiction



## Strategic Aims

- Keep selling as many cigarettes as possible while opposing any measures that work
- Develop and sell as many novel products as possible
- Market as widely as possible
- Ignore declines in smoking over time any declines result from vaping
- Redefine the tobacco industry as a public good
- Broaden out marketing and promotion

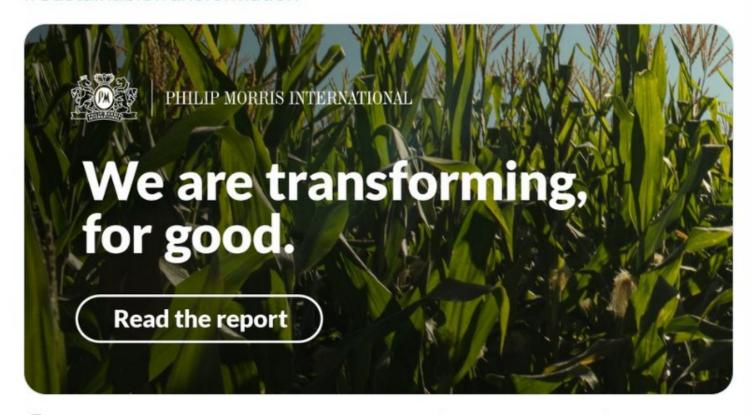
## **Philip Morris International**

Following

9,187 Tweets requirea.

Explore our progress in our Integrated Report 2022 — spr.ly/6017OuqeH

#SustainableTransformation











About us

How we work

**Our Industry & Products** 

### **Our Industry & Products**

Australia's tobacco industry

Cigarettes & roll your own tobacco

Ingredients

The health risks of smoking

E-cigarettes and New Categories

## Australia's tobacco industry



In Australia, cigarettes and tobacco products provide a reliable source of revenue and iobs.

## Tobacco.Stanford.edu



**Ad Collections** 

**Brand Histories** 

Videos & Lectures

**Publications** 

Resources

Exhibit



**About SRITA** 

## **Explore the SRITA Collections**



<u>Cigarettes</u>



e-Cigarettes



Pipes & Cigars



Pod e-Cigs



**Chewing Tobacco** 



Disposable e-Cigs



Pouches & Gums



**Heated Tobacco** 



<u>Marijuana</u>



**Anti-Smoking** 



Hookah



NOW AVAILABLE!

Yup, It's Disposable. Long lasting & Convenient Ad Collections Brand Histories Videos & Lectures Publications Resources Exhibit About SRITA Q

## E-CIGARETTES REVIDENCE ON HEALTH IMPACTS

Use of e-cigarettes (vaping) has increased rapidly in recent years and is greatest in young people. In 2019, around 5% of people aged 18-24 in Australia reported current vaping.

The global evidence shows that use of e-cigarettes can be harmful to health, particularly for nonsmokers and youth. For most major health outcomes — like cancer, cardiovascular disease and mental illness — the impacts of e-cigarettes are not known, so their safety for these outcomes hasn't been established.

#### **NOT HARMLESS VAPOUR**

There are 100s of chemicals in e-cigarettes. including formaldehyde, heavy metals, solvents, and volatile organic compounds.





#### **CAUSES ADDICTION**

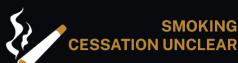
Nicotine is highly addictive and exposure during adolescence can change the structure and function of the brain.



## A GATEWAY TO SMOKING



Non-smokers who vape are three times as likely to take up regular smoking as nonsmokers who don't vape.



Evidence that e-cigarettes are effective for smoking cessation is limited. Most smokers who use e-cigarettes continue to smoke.



#### **CAUSES INJURY**

Impacts include poisoning. seizures, burns, and lung disease.

### **HARMFUL TO THE ENVIRONMENT**

E-cigarettes contain single use plastics and lithium batteries, cause pollution and can start fires.



Knowledge translation and visualisation by the PHXchange



Banks E, Yazidjoglou A, Brown S, Nguyen M, Martin M, Beckwith K, Daluwatta A, Campbell S, Joshy G. Electronic cigarettes and health outcomes: systematic review of global evidence. Report for the Australian Department of Health, National Centre for Epidemiology and Population Health, Canberra: April 2022. The study was commissioned by the Australian Department of Health and was undertaken independently by researchers from the National Centre for Epidemiology and Population Health at the Australian National University.

Confirmed today **Responsible Vaping Australia** is funded by British American Tobacco. Read more







#### Altria @AltriaNews · May 1

We know that tobacco harm reduction can only be successful if smokers find less risky products satisfying. No single alternative product will satisfy all adult smokers looking to transition. Learn more about how Altria is #MovingBeyondSmoking at altria.com/moving



## ← Philip Morris International

9,203 Tweets









Following

## **Philip Morris International**

@InsidePMI

We're delivering a #smokefree future. #UnsmokeTheFuture



Targets and abuse: the price public health campaigners pay

Public health advocates are subjected to increasing levels of abuse, some of which may be orchestrated

Professor Martin McKee is the United Kingdom's foremost public health academic. Professor Stanton Glantz of the University of California, custodian of millions of tobacco industry documents, has been a leading researcher and campaigner for decades. Professor Simon Chapman of the University of Sydney and I have been prominent tobacco control campaigners nationally and overseas since the early 1970s. Yet a prominent blogger who disagrees with us about e-cigarettes tweeted that we are the "world's top cigarette salesmen".<sup>1</sup>



There is a long history of a companies and their allies as threats — in Australia, through rubbish bins of h behind some of the social



Home Media centre

entre Mark Butler

Anika Wells Ged Kearney

**Emma McBride** 

Malarndirri McCarthy

Home > The Hon Mark Butler MP > Minister Butler's media

# Taking action on smoking and vaping

The Albanese Government is taking strong action to reduce smoking and stamp out vaping – particularly among young Australians – through stronger legislation, enforcement, education and support.



**The Hon Mark Butler MP**Minister for Health and Aged Care



What is happening with vaping among adolescents and young adults in Aotearoa?



Dichard Edwards Tanet Hook



### Summary

There is growing concern about the increasing prevalence of vaping among young people in Aotearoa New Zealand. In this article, we collate the latest data from available sources about the prevalence of vaping and related beliefs and patterns of behaviour among adolescents and young adults. We highlight the limited information available and the need for improved monitoring information for this key age group.



Number of teens trying vaping for first or second time rises by 50% in a year



News > Health

## Number of children vaping spikes 50% in a year

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**Politics** Indige

Health · Analysis

Canada has some of the highest teen vaping rates in the world, new data shows











Almost 1 in 4 older Canadian high school students reported vaping in past month



Adam Miller · CBC News · Posted: May 17, 2023 4:00 AM EDT | Last Updated: May 17



Philip Morris International: Delivering a Smoke-Free Future

"With a strong foundation and significant expertise in life sciences, PMI announced in February 2021 its ambition to expand into wellness and healthcare areas and...... aims to enhance life through the delivery of seamless health experience.

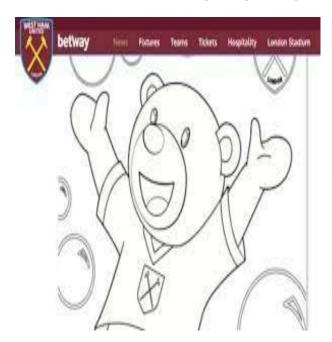
(From a Times/Sunday Times Breakfast Business Briefing promotion –May 11 2023 <a href="https://times-event.com/drivingchange/#/sponsor">https://times-event.com/drivingchange/#/sponsor</a>)



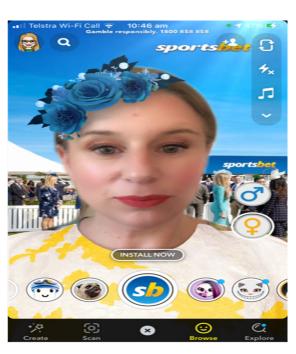
## **Sportsbet**

The Sportsbet brand is the market leader in online sports betting across Australia. Sportsbet combines innovative, easy to use products and high levels of targeted promotional generosity to form a leading customer proposition. We are well known for our dynamic marketing campaigns around national sports events.

# Socially and culturally acceptable, embedded in everyday life, encouraging regular use. [Thomas et al, 2020]

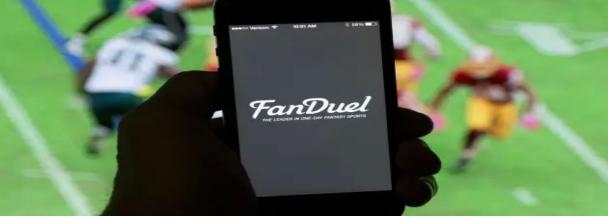






























## Million Dollar Lunch – Children's Cancer Foundation

Through Sportsbet's AFL partnership, it sponsored the Million Dollar Lunch to raise money for the Children's Cancer Foundation. As part of a Million Dollar Lunch Virtual Giving Day, Sportsbet donated \$100,000 AUD towards the cause, contributing to the total of \$771,320 AUD raised throughout the event.

\$100,000 AUD

donated by Sportsbet to the Children's Cancer Foundation

Deakin University CRICOS Provider Code: 00113B

## Action on gambling

- Legislated ad bans no voluntary agreements
- Independent research-based warnings
- Research-based public education (overseen by health departments, not regulatory agencies)
- No industry involvement in or influence over public policy or programs
- End to gambling industry political donations

## Towards a tobacco-free Australia

- Strong support for implementation of government program
- And next phases –

End all tobacco marketing

Litigation

Reduce sales outlets

Set date to end commercial sales

# Imperial Brands, June 2016 (Results Centre)

Australia: Market Opportunity
Despite regulatory headwinds



#### Context

- Darkest market in the world
- GDP growth since early 1990s
- Low unemployment, inflation
- High wage economy

## **Opportunities**

- Customer resilience
- · Consumer affordability
- · High barriers to entry
- · Population growth

16 | Imperial Brands Investor Day | June 2016

Data Source: Trading Economics

"Australia is the darkest market in the world, and from a distance it's easy to get dispirited by that."